



PALADIN
EXPERTS

Ian James MacKendrick

FPFS, CFP, LLAA, NEWA

Fellow & Chartered Financial Planner

Expert Witness, Times Top Advisor 2021, Fellow and Chartered IFA and Founder of Paladin Group which includes Paladin Experts and Paladin Advice.



Cases Relating To

- Pension Loss
- Loss of Earnings
- Cost of Financial Advice
- Periodical Payments / PPO / Form of Award Reports
- Damages Calculations and Settlement Assessment Reports
- Fatal Accidents; Loss of Dependency
- Lost Years claims
- Financial Modelling / Planning
- Investment Performance Management
- Wealth Management
- Cashflow Analysis for Court Approval

Expert Witness Experience

Ian has acted as an expert witness on hundreds of cases, providing expert reports and commentary on Pension Loss, Loss of Income, Cost of Financial Advice, Periodical Payments and the financial structure of damages awards.

Ian can attend JSMs and can also help assess settlement offer viability. Pre-settlement, Ian is instructed with quantum ranging from as little as £50,000 to those in excess of £40m. He is also trusted by solicitors and barristers involving child cases, where the child's money may be better managed outside of the Court Funds Office.

He is regularly invited to lecture and provide training to the OPG, Charities, Law firms, Barristers and their supporting bodies in an approachable style that can help complex subject matters become understandable. Ian also offers a free initial chat/viability check service. Ian also offers a free initial chat/viability check service.

Financial Experience

Having trained as a Counsellor, Dementia Friend, and Chartered Financial Planner with over 30 years of financial expertise, has provided financial advice across a broad range of clients, including high net worth and complex pension planning. Ian holds the Chartered Insurance Institute advanced pension qualification. Ian also holds the advanced CII 'inclusive financial planning' exams - the kitemark for advising people with vulnerability.

He provides a detailed financial plan and advises upon the management and investment of damages awards and finances of the most vulnerable people in the UK and is often called upon to support applications to court assessing the suitability of COP decisions and their financial viability.

Post settlement, Ian is recommended and instructed regularly by litigators about to settle, or by COP and professional trust teams. His expertise means that he is used to carefully handling situations with a wide range of claimants, including minors, elderly and brain-injured clients and takes pride in providing advice tailored to the individual needs of each person, depending on their financial sophistication as well as the nature and severity of their injuries.

Expert Snapshot

- 75% Claimant / 20% Defendant / 5% Joint
- Report Turnaround: 4 Weeks
- Claimant Age: All
- Face to face and remote appointments on a case by case basis

Contact



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