




**Independent. Experienced. Trusted.
Instructed by Legal Professionals Nationwide**

-  **Independent**
-  **Credible**
-  **Court-Ready Reporting**

Paladin Experts has **over 30 years'** combined expert witness experience delivering reports to support law firms across England, Wales and Scotland.

Why Paladin Experts?

Our team comprises qualified, independent expert witnesses with extensive financial experience and a detailed understanding of litigation procedures, professional duties to the court, and the requirements of expert evidence.

Independence and Duty to the Court

All experts act in accordance with their overriding duty to the court. Opinions are independent, impartial, and based on the evidence and instructions provided.

Experience in Litigation

Experts have experience giving oral evidence and are familiar with court procedure, cross-examination, and the standards expected of expert witnesses.

Methodological Robustness

Reports clearly set out the factual assumptions relied upon, the sources of information used, and the methodology applied. Calculations are transparent, reproducible, and supported by appropriate reasoning.

Vulnerable Clients

Where relevant, instructions involving vulnerable individuals are handled with appropriate care, while maintaining professional objectivity and evidential integrity.

Reporting Format

Where permission is granted, fully CPR-compliant expert witness reports are prepared. Where expert evidence is not permitted, calculations are provided in a clear and structured format suitable for adoption within legal submissions.

Instruction Scope

Instructions are accepted on behalf of Claimants, Defendants, and as Single Joint Experts. Timescales are agreed at the outset, and reporting is ordinarily completed within four weeks of receipt of all necessary documentation.



Meet the Experts



Ian James MacKendrick
FPFS, CFP, LLAA, NEWA

Ian is a Fellow and Chartered Financial Planner with over 30 years' experience in financial services and extensive experience as an expert witness. He has acted in hundreds of cases involving pension loss, loss of earnings, cost of financial advice, PPO analysis, and settlement assessment.

He is regularly instructed on complex and high-value matters, including cases exceeding £40m in quantum. Ian has experience attending Joint Settlement Meetings, preparing joint statements, and supporting court proceedings where required. His reports are recognised for structured methodology, transparent assumptions, and clear presentation of financial analysis.



Stephen Farnfield
APFS

Stephen has acted as an expert witness since 2010 and provides financial evidence in personal injury and clinical negligence litigation. His work includes pension loss, loss of income, cost of financial advice, and analysis of settlement structures including PPOs.

He has significant experience in complex defined benefit pension schemes, particularly public sector arrangements including firefighters, police, armed forces, teachers and NHS schemes. His pension expertise includes involvement in the group action concerning the Grenfell firefighters' pension matters, reflecting his experience in technically complex public sector cases. Stephen has given evidence in court and is known for technical precision and structured pension analysis in high-value claims.

Meet the Experts



Liam Harvey
APFS

Liam is a Chartered Financial Planner and expert witness providing financial evidence in personal injury and clinical negligence litigation across England, Wales and Scotland. He began his expert witness work at Frenkel Topping, contributing to and authoring hundreds of expert reports.

He has particular expertise in pension loss, loss of earnings, fatal accident claims, and form of award analysis. Liam is experienced in matters involving Scots law, including claims brought under the Damages (Scotland) Act, and accepts instructions across all UK jurisdictions. His work frequently involves multi-phase loss calculations incorporating employment transitions, pension accrual modelling, and long-term financial projections. Liam accepts Claimant, Defendant and Single Joint Expert instructions and has experience attending Joint Settlement Meetings and giving oral evidence in court.



Jeremy Rowe
DIP FFS, LLA

Jeremy is an experienced financial planner and expert specialising in pension-related matters, including pensions on divorce, pension loss, and financial advice professional negligence.

He is regularly instructed as a pensions on divorce expert and provides structured reports to assist the court in establishing fair division of pension assets. He is also instructed to assess the suitability and financial impact of advice provided by other advisers. Jeremy has over 25 years' experience in financial services and provides detailed financial modelling and analysis within litigation and settlement discussions.

Our Expert Witness Services

We provide independent financial expert evidence and calculations, including:

Loss of Income Reports

Combined assessments of loss of earnings and pension loss for a complete financial picture.

Pension Loss

Expertise across all UK pension arrangements, including major public sector schemes.

Loss of Earnings

Analysis of employed, self-employed and business losses.

Lost Years Claims

Where life expectancy is reduced, we provide sensitive modelling of future losses.

Form of Award Analysis

Analysis of lump sum and Periodical Payment Order (PPO) structures, including long-term financial implications and comparative outcomes where required.

Loss of Financial Dependency

Detailed assessments following fatal incidents, considering both earnings and pension dependency.

Pensions on Divorce

Single Joint Expert reports covering sharing, offsetting, earmarking and income/capital equalisation.

Financial Services Professional Negligence

Clear, balanced analysis of past advice in the regulatory context of the time.

How To Instruct An Expert

To instruct an expert or discuss scope and availability:

Email: enquiries@paladingroupltd.com

Telephone: **01227 937 793**

We accept expert witness instructions:



**Directly through
Paladin Experts**



**Via national medical
and legal panels**

For panel details or confirmation of availability, please contact: enquiries@paladingroupltd.com

Our Instruction Process

1. Initial Scoping Discussion

An initial discussion to confirm scope of instruction, availability, timescales, and required documentation.

2. Meeting / Evidence Gathering (where required)

Where required, meetings are undertaken solely for the purpose of factual evidence gathering and clarification relevant to the instruction.

3. Report Preparation

Expert witness reports are typically completed within four weeks of receipt of all relevant information, subject to complexity and scope of instruction.

4. Conference / Joint Statements / Court Attendance

Our experts have experience in conferences, joint statements, and court attendance where required.

5. Expert Duty Statement

Paladin Experts' expert witnesses act independently and owe their duty to the court in accordance with expert witness obligations.

Report Format

We provide CPR-compliant expert witness reports, as well as adoptable financial calculations where formal expert evidence is not required.

White Label / Adoptable Calculations

Where formal CPR Part 35 expert evidence is not required, we can provide clear, adoptable financial calculations prepared by experienced experts for use within schedules or supporting documentation.

Other Services within the Paladin Group

The services outlined below are provided separately from Paladin Experts' expert witness work.

Expert witness instructions are undertaken independently, and our experts owe their duty to the court. Regulated financial advice and support services are delivered through separate Paladin Group entities and are not connected to expert witness evidence.

Training for Lawyers

In-person and face-to-face training for legal professionals on topics including Welfare Benefits, Personal Injury Trusts, Financial Planning for the Vulnerable, Pension Loss, Loss of Earnings, PPOs, and the Discount Rate.

Financial Planning For Vulnerable Individuals

Long-term financial planning for individuals who have received compensation, delivered separately from expert witness instructions.

Personal Injury Trusts

Fixed-fee establishment of Personal Injury Trusts, including trust documentation and associated account setup.

Welfare Benefit Support

Assistance with welfare benefits reviews, claims and appeal processes.

Care Funding & Mental Capacity Services

Support in relation to care funding matters, including mental capacity considerations and NHS Continuing Healthcare.



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