

Periodical Payment Orders Viability Check Form

I am delighted to help you with your financial expert witness reports and subsequently post-settlement. Simply send across details of CRU, interim payments received and your Draft Schedule. Alternatively, if you have a little more time, I have provided a summary below of the information required.

In order to comply with Practice Direction 41B, the factors which the Court shall have regard to under rule 41.7 include the following:

- (1) the scale of the annual payments taking into account any deduction for contributory negligence;
- (2) the form of award preferred by the claimant including -
 - (a) the reasons for the claimant's preference; and
 - (b) the nature of any financial advice received by the claimant when considering the form of award; and
- (3) the form of award preferred by the defendant including the reasons for the defendant's preference.

I will, therefore, need to arrange a meeting with your clients, and their representatives once liability has been admitted. Please complete as much detail as you have available at this time and email to enquiries@mlas.co.uk

On receipt of the information, I will be in touch to discuss this with you

Thank you
Ian James MacKendrick FPFS LLAA CFP NEWA
Fellow & Chartered IFA
Times Top Advisor 2021
Expert Financial Witness 'Grade A'
Managing Partner of Paladin financial Experts

M: 07590 539433

Relevant and Salient facts



Client name &
contact details:

Suzy Peacock

Instructing Solicitor &
counsel details:

Permission to contact client directly?:

YES:

NO:

Date of birth:

Life expectancy:

Has liability been admitted:

YES:

NO:



Relevant and Salient facts

Liability split/
contributory
negligence:

Details of interim
payments received:

Balance remaining
on interims received:

CRU liability:

Witness statements,
medical reports,
care reports:

Defendant's
insurance company:

Name of Case
Manager and details:

Name of
Deputy and
details:

Please forward
to us any:

- COMPLETE SCHEDULE OF LOSS
- WITNESS STATEMENTS
- MEDICAL REPORTS
- CARE REPORTS